

Subscription Form

FreshPlan Financial Planning Software



Please complete the following

ADVISOR INFORMATION

| | |
|----------|--|
| Name: | <input type="text"/> |
| Title: | <input type="text"/> |
| Company: | <input type="text"/> |
| Address: | <input type="text"/> <input type="text"/> |
| Phone: | <input type="text"/> |
| Email: | <input type="text"/> |

ANNUAL SUBSCRIPTION

Amount

- | | |
|--|-----------------------------|
| <input type="checkbox"/> Infographics Only (Shareable) | \$500/year (plus GST/HST) |
| <input type="checkbox"/> Core Plan: Calculators & Shareable Infographics (WITHOUT calculator sharing*) | \$700/year (plus GST/HST) |
| <input type="checkbox"/> Premium: Shareable Calculators & Infographics (WITH calculator sharing*) | \$1,000/year (plus GST/HST) |

* Share calculators on a website, social media or email. All versions let you share infographics.

PAYMENT INFORMATION

| | | | | |
|--|---|---|--|--|
| <input type="checkbox"/> Email me an online invoice | <input type="checkbox"/> Credit card | <input type="checkbox"/> eTransfer | <input type="checkbox"/> PayPal | <input type="checkbox"/> Cheque |
| Visa/MC | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Amex | <input type="text"/> | <input type="text"/> | <input type="text"/> | |
| Expiry | <input type="text"/> | <input type="text"/> | MM / YY | |
| Security Code | <input type="text"/> | or fax to: 1-450-600-2291 3 digit number on the back of Visa and Mastercard 4 digit number on the front of Amex cards. | | |

Scan / email order to: sales@ativa.com